



## Gift of Stock - Donor Intent Form

### TO BE COMPLETED BY THE DONOR AND RETURNED TO:

Jennifer L. Groff, Executive Director  
Lancaster General Health Foundation  
2110 Harrisburg Pike, Suite 205  
Lancaster, PA 17601  
(717) 544-7126

### Donor Information

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Telephone \_\_\_\_\_  
E-Mail \_\_\_\_\_

Check this box if you wish to make this donation anonymously.

### Donor's Intent

Contribution is given to Lancaster General Health Foundation for Pennsylvania College of Health Sciences.

Name of Program / Fund / Campaign \_\_\_\_\_

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

### Securities Gifted

1. Number of Shares \_\_\_\_\_ Name of Security \_\_\_\_\_  
2. Number of Shares \_\_\_\_\_ Name of Security \_\_\_\_\_  
Approximate Intended Date of Transfer \_\_\_\_\_  
Approximate Dollar Value of Gift \_\_\_\_\_

### Transferring Broker

Name \_\_\_\_\_  
Firm \_\_\_\_\_  
Telephone \_\_\_\_\_

Lancaster General Health Foundation has public charity, non-taxable, 501(c)(3) status in the United States.

### Brokerage Information for Lancaster General Health

Janney Montgomery Scott                      DTC Number: 0374  
Telephone: (717) 519-4171                      Account #: 61598583  
Attn: Steve Kirchner                              Account Name: Lancaster General Health Foundation  
skirchner@janney.com

*(Form Last Revised 3/9/21)*